

# Modernize Your Forecasting Process

» Deploy a focused, **leading edge budgeting and planning solution** – in a **short period of time** with a **straightforward cost**.

Modernize your planning process in weeks, not months, with Platform Specialists' **CloudFirst** for **Oracle Planning and Budgeting Cloud Service (PBCS)**. CloudFirst delivers an accelerated forecasting solution to cover one of these key functional areas.



**Product Forecasting**



**Compensation Planning**



**Expense Planning**



**Currency Flux & Impact Analysis**

Better analyze your product profitability (or whatever drives your revenue) with product line planning, product mix analysis, and product profitability forecasting.

Get improved control of your personnel costs with a solution for budgeting employee salary, bonus, benefits and other people related costs.

Manage what drives your expenses and react to business changes with a planning solution that includes driver based expense planning, cost allocations, & regional or departmental reporting.

For businesses heavily impacted by currency changes, deploy a solution for financial statement currency impact and 'what if' analysis.

Included with each **CloudFirst** package:

- ✓ A **budgeting and planning solution** built in Oracle PBCS or EPBCS to modernize your forecasting process
- ✓ **Automated logic** for key business processes related to your budget and planning cycles
- ✓ **Integration of Actual data** from a General Ledger
- ✓ **5 Financial Reports** to cover management and process reporting
- ✓ **Dashboard** that includes key management metrics and analytics
- ✓ Training session for your team
- ✓ Production support for the adoption of the system



## Why companies are deploying EPM systems

- » Faster and more accurate reporting
- » Results linked to key business drivers
- » One version of the truth for financial auditability
- » Advanced analytics
- » Improved "what if" analysis

## CloudFirst is a perfect solution for:

- ✓ Companies moving from a manual Excel process to a centralized forecasting system
- ✓ Companies moving from an existing on-premise EPM system to the cloud
- ✓ Companies interested in better analyzing their financials

## Why Oracle EPM Cloud is an easy choice

- » No infrastructure costs
- » Accessible via tablets, web, and familiar Excel interface
- » Automated upgrade and feature releases
- » Easily owned by finance teams



## CLOUD HAS THE POWER

↓ **50%**  
cost reduction

↑ **90%**  
faster deployment &  
application access

**70%**  
of IT decision makers  
believe cloud computing  
makes them *more agile*



**PLATFORM  
SPECIALISTS**

Platform Specialists is an EPM consulting firm focused in Oracle Financial Systems deployment. Our team builds and manages financial forecasting, budgeting, consolidation, and business reporting solutions. We are an Oracle Gold Partner with extensive experience implementing solutions across all industries and company sizes.

*Successful EPM projects require a team that has technical, functional, and financial expertise. At Platform Specialists, we provide top tier service through our well rounded experience.*

<http://platformspecialists.com/>

**ORACLE** Gold Partner